

DUTRON POLYMERS LIMITED

Reg. Office : "DUTRON HOUSE" Nr. Mithakali Underbridge, Navrangpura, Ahmedabad - 380 009

CIN - L25209GJ1981PLC004786

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH, 2025

Rs. In Lakhs

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-03-2025 Audited	31-12-2024 Unaudited	31-03-2024 Audited	31-03-2025 Audited	31-03-2024 Audited
1	Income					
	(a) Revenue from Operations	2,363.89	2,708.81	2,577.60	10,403.01	11,924.43
	(b) Other Income	25.40	10.86	26.73	58.71	52.48
	Total Income	2,389.30	2,719.68	2,604.33	10,461.72	11,976.91
2	Expenses					
	(a) Cost of Raw Material Consumed	2,002.46	2,174.16	2,220.11	8,986.63	10,414.09
	(b) Purchases of Stock-In-Trade	-	-	-	-	-
	(c) Changes in Inventories	52.76	176.30	(19.23)	(17.64)	89.24
	(d) Employees Cost	197.92	211.89	236.71	785.48	764.90
	(e) Finance Cost	12.77	11.63	12.11	58.15	84.58
	(f) Depreciation & Amortization Expenses	26.82	28.75	27.74	113.82	110.81
	(g) Other Expenses	57.08	46.80	74.84	180.95	155.85
	Total Expenses	2,349.81	2,649.53	2,552.28	10,107.39	11,619.47
3	Profit/ (Loss) before Exceptional Items & Tax (1-2)	39.49	70.15	52.05	354.33	357.44
4	Exceptional Item	-	-	-	-	-
5	Profit/ (Loss) Before Tax (3+4)	39.49	70.15	52.05	354.33	357.44
6	Tax Expenses					
	(a) Current Tax	(18.21)	(17.53)	(29.89)	(96.92)	(102.91)
	(b) Deferred Tax	14.95	-	(9.85)	14.95	(9.85)
	Total Tax	(3.26)	(17.53)	(39.74)	(81.97)	(112.76)
7	Profit/ (Loss) After Tax (5-6)	36.23	52.62	12.31	272.36	244.68
8	Other Comprehensive Income, Net of Tax	-	-	-	-	-
9	Total Comprehensive Income (7+8)	36.23	52.62	12.31	272.36	244.68
10	Paid Up Equity Share Capital (F.V. of Share ₹10/-)	600.00	600.00	600.00	600.00	600.00
11	Earnings Per Equity Share (F.V. of Share ₹10/-)					
	Basic (in ₹)	0.60	0.88	0.21	4.54	4.08
	Diluted (in ₹)	0.60	0.88	0.21	4.54	4.08

Notes:

The above Financial Results which are published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements), Regulations, 2015 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on May 13, 2025. The Financial Results are in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act 2013 ("Act"), read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 (including any amendment(s) /modification(s) / re-enactment(s) thereto). The Financial Results have been subjected to audit by the Statutory Auditors of the Company, who have issued an Unmodified Opinion with Emphasis of Matter thereon.

2 The Company operates in only one business segment.

3 Previous period's figures have been regrouped/rearranged to make them comparable with those of current period

4 The Board of Directors have recommended a Final Dividend of 15% (Previous Year 15%) of the Equity Share Capital of the Company, that is Rs. 1.5/- (Previous Year Rs. 1.5/-) per Equity Share of Face Value of Rs.10/- each for the financial year ended March 31, 2025, subject to the approval of the Shareholders at the ensuing 44th Annual General Meeting of the Company.

5 The above financial results has been approved by the Board of Directors and Audit Committee in their meeting held on 13 May 2025.

6 The Figures for the Quarter ended on 31 March 2025 has been taken as the balancing figures of the full financial year and 9 months figures.

7 A petition has been filed against the Company and some of its promoters, before the National Company Law Tribunal, Ahmedabad ("NCLT"), due to which 43rd Annual General Meeting is still in abeyance by the interim order of the Tribunal due to which Dividend for the year 2023-24 is still unpaid and has been disclosed accordingly in the Financial Statements, the same will be paid subject to Tribunal Orders.

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AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH, 2025

On 8th July 2024, a petition was led against the Company and some of its promoters, before the National Company Law Tribunal, Ahmedabad ("NCLT"), under Sections 241 and 242 of the Companies Act, 2013, pertaining to the prevention of oppression and mismanagement of the Company by (a) Mr. Sudip Patel, director and promoter, (b) Mrs. Rachana Patel, Promoter and (c) Mr. Nilay Patel, promoter. The matter is still pending before the tribunal. The Company has denied all allegations of the petitioner and decided to defend its stand legally.

Mr. Sudip Patel, a petitioner, in a filed petition, alleges fraud and irregularities in the purchase of waste materials from Group Company. The company denies these claims, stating that purchases were made in accordance with past practices, at market rates, and with proper internal controls. The amounts involved, Rs. 2.71 Lacs in FY 2023-24 and Rs. 3.59 Lacs in FY 2024-25, are insignificant compared to the total procurement value. Furthermore, he is the company's Vigilance Officer, however he has not initiated an investigation or responded to inquiries from the statutory auditor.

Additionally, Mr. Sudip Patel claimed his signature was forged in approving the final accounts for 2023-24. However, the company denies his allegations as baseless and devoid of any merit. Additionally, Mr. Sudip Patel has failed to respond to inquiries made by the Statutory Auditor, despite repeated reminders.

Place: Ahmedabad
Date: 13-05-2025

For, DUTRON POLYMERS LIMITED


Rasesh Patel
Managing Director
DIN - 00226388

DUTRON POLYMERS LIMITED

Reg. Office : "DUTRON HOUSE" Nr. Mithakali Underbridge, Navrangpura, Ahmedabad - 380 009

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STATEMENT OF ASSETS AND LIABILITIES AS ON 31-03-2025

Particulars	As at 31-03-2025	As at 31-03-2024
A ASSETS		
1 Non-Current Assets		
(a) Property, Plant & Equipments	698.69	709.51
(b) Capital Work In Progress	-	-
(c) Goodwill	-	-
(d) Intangible Assets	-	-
(e) Intangible Assets under Development	-	-
(f) Biological Assets other than bearer plants	-	-
(g) Equity Accounted Trustees	-	-
(h) Financial Assets		
(i) Investments		
-Investments in Subsidiary, associates and Joint Venture	-	-
- Other Investments	-	-
(ii) Loans	86.88	73.97
(iii) Others	115.36	124.41
(i) Deferred Tax Assets	-	-
(j) Other tax assets (net)	-	-
(k) Other Non Current Assets	-	-
Sub Total Non-Current Assets	900.93	907.89
2 Current Assets		
(a) Biological Assets	-	-
(b) Inventories	1141.98	1,048.87
(c) Financial Assets	-	-
(i) Investments	-	-
(ii) Trade Receivables	1152.56	1,191.79
(iii) Cash & Cash Equivalents	322.70	66.46
(iv) Bank Balances other than (iii) above	483.54	398.20
(v) Loans	-	-
(vi) Others	3.70	3.58
(c) Current Tax Assets (Net)	10.27	-
(d) Other Current Assets	53.17	16.37
Sub Total Current Assets	3,167.92	2,725.27
TOTAL ASSETS	4,068.85	3,633.16

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STATEMENT OF ASSETS AND LIABILITIES AS ON 31-03-2025

B EQUITY & LIABILITIES		
1 Equity		
(a) Share Capital	600.00	600.00
(b) Other Equity	2315.08	2,042.72
Non-controlling Interests	-	-
Total Equity	2,915.08	2,642.72
2 Non-Current Liabilities		
(a) Financial Liabilities	-	-
(i) Borrowings	471.44	625.42
(ii) Other Financial Liabilities	67.27	62.82
(b) Long Term Provisions	62.27	53.10
(c) Deferred Tax Liabilities (Net)	32.46	47.41
(d) Other Non-Current Liabilities	-	-
Sub Total Non-Current Liabilities	633.44	788.75
3 Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	-	-
(ii) Trade Payables	-	-
- Total Outstanding Dues of MSME Creditors	-	0.52
- Total Outstanding Dues of Creditors other than MSME	324.84	-
(iii) Other Financial Liabilities	96.60	7.87
(c) Provisions	30.13	118.23
(d) Current Tax Liabilities (Net)	-	2.14
(e) Other Current Liabilities	68.74	72.93
Sub Total Current Liabilities	520.32	201.69
Total Liabilities	1,153.76	990.44
TOTAL EQUITY & LIABILITIES	4,068.85	3,633.16

Place: Ahmedabad
Date: 13-05-2025

For, DUTRON POLYMERS LIMITED


Rasesh Patel
Managing Director
DIN - 00226388

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CASHFLOW STATEMENT AS ON 31-03-2025

	Particulars	As at 31-03-2025	As at 31-03-2024
A	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit before tax and extraordinary items	354.33	357.44
1	Adjustment for :		
	Depreciation	113.83	110.81
	Extra ordinary Items	-	-
	Loss/(profit) on Sale of Asset	-4.50	-
	Other	25.67	59.87
		135.00	170.68
	Operating Profit before working capital changes		
	Adjustment for :		
	Inventories	-93.11	272.53
	Trade and other Receivables	39.23	-66.06
	Other Financial Assets (Current)	-120.17	83.14
	Trade Payables	324.32	-231.59
	Other Financial Liabilities (Current)	3.14	-2.08
		153.41	55.94
	Cash Generated from Operations	642.74	584.06
	Less: Direct Taxes Paid	-108.92	-89.41
	Net Cash Inflow From Operating Activities	533.82	494.65
B	CASH FLOW FROM INVESTING ACTIVITIES		
	Purchase of Property, Plant & Equipments	-103.02	-51.92
	Investment Income	32.47	24.70
	Sale of Property, Plant & Equipments	4.50	-
	Net Cash Outflow from Investing Activities	-66.05	-27.22
C	CASH FLOW FROM FINANCING ACTIVITIES		
	Borrowing (Non-Current Financial Liabilities)	-149.52	-311.62
	Loans (Non-Current Financial Assets)	-3.86	-93.06
	Interest Expenses	-58.15	-84.58
	Dividend Paid	0.00	-84.00
	Net Cash Outflow from Financing Activities	-211.53	-573.26
D	Net Inflow of Cash & Cash Equivalents(A+B+C)	256.24	(105.85)
	Cash & Cash Equivalents as at 01.04.2024 (Opening Bal.)	66.46	172.31
	Cash & Cash Equivalents as at 31.03.2025 (Closing Bal.)	322.70	66.46

For, DUTRON POLYMERS LIMITED

Rasesh Patel

Managing Director

DIN - 00226388

Place: Ahmedabad

Date: 13-05-2025